

Oilmist Lubrication Applications In Refineries- Installation & Maintenance Issues

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ABSTRACT

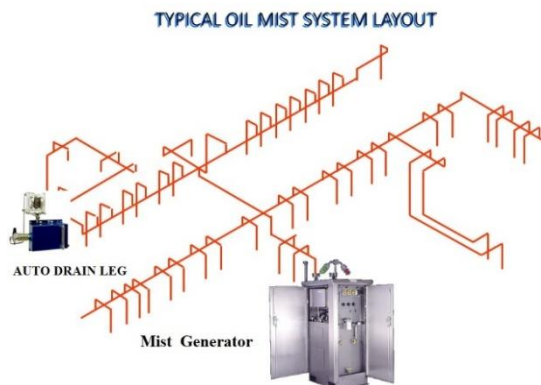
Oil mist lubrication is a proven, environmentally clean and cost effective method for the lubrication of rotating equipment in Refineries. The use of oil mist lubrication has grown drastically in many parts of the world because of the benefits delivered by its use. Since late 1980's many technological advancements have taken place in oil mist system design and methods for applying oil mist lubrication to rotating equipment. Technology for closed-loop, environmentally clean oil mist systems in addition to the latest in centralized mist generator design is reviewed in this paper.

1. OIL MIST LUBRICATION SYSTEM – INTRODUCTION

1.1 What is Oil Mist

Oil mist is a non-homogeneous mixture of one part oil to 200,000 equal parts of air. It is not a Volatile Organic Compound (VOC) or a vapour. It is a lean mixture that will not support combustion and will not explode.

A Centralized Lubrication System that continuously atomizes Oil into Small Particles and then delivers the correct quantity of lubricant to bearings and metal surfaces in pumps which result in improved lubrication and extended machinery life. Typical Oil mist layout shown in Figure.1

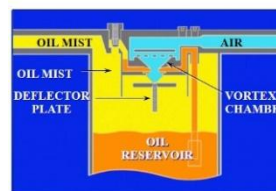


Oil Mist Generator and its layout in Figure.1

1.2. Generating the Mist

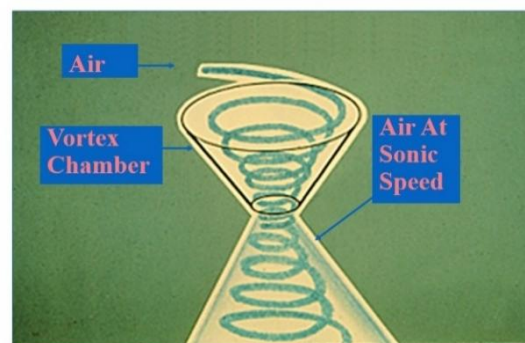
An oil mist generator is basically a venturi where high velocity air creates a low pressure as it flows through a restriction. The reduced pressure causes oil to be lifted from a reservoir and atomized as it is impacted by the high velocity air stream. The generation of oil mist and its vortex principle are shown in Figure. 2 and 3

OIL MIST GENERATION



Oil Mist generation in Figure.2

THE VORTEX PRINCIPLE



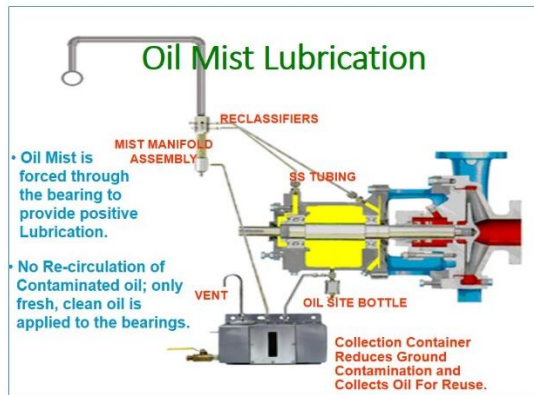
The Vertex Principle in Figure.3

1.3 Header System

Once mist is produced, it must be transported to the lubrication points. This is done in the header system. In large scale oil mist systems, the main header is usually 2" galvanized pipe. Shorter runs can use 3/4" pipe. All branch headers should come off the top of the main header and all branch

headers should be sloped continuously downward toward the main header.

1.4. Manifold blocks and Reclassifier, Drain Legs.



Accessories of Oil mist lubrication in Figure.4

Manifold blocks, or mist manifolds, are the connections between the header system and the piece of equipment being lubricated. The only functions of manifold blocks are to provide a place to locate the reclassifiers and to collect any liquid mist that should coalesce in the drop point. In a properly designed and operated system, the amount of lube oil collected here is minimal.

Reclassifiers or mist fittings are devices that increase the mist particle size by accelerating the mist through a small orifice. The increased velocity and turbulence causes impaction of small particles and agglomeration into larger particles. Reclassifiers are most often located in the manifold block, but in some cases, can be located on the equipment bearing housing. In some instances, it is necessary to use a drain leg at the end or middle of a system. They are usually required where a change in elevation or a loss of clearance in an overhead pipe rack occurs. *Drain legs should be avoided in all cases possible. Oil Mist accessories are shown in Figure. 4*

2.0 Essential components of an Oil Mist Lubrication system

2.1 Lube Oil and Instrument Air Supply

Oil mist lubrication system comprises of a mist generator where the mist is prepared, a header piping system which transports the mist to the lubrication point of all the pumps in the unit, reclassifiers where mist particle size is increased, vents and drains are for collecting left out mist after lubrication in the bearing housing of both sides of the pumps. The more erudite drain leg includes a drain leg manifold assembly, reservoir, float switch, air solenoid, air pump and two return lines (one for stray mist and one for liquids).

Two more essential features of an oil mist system are the oil and air supply systems to the generator. Air

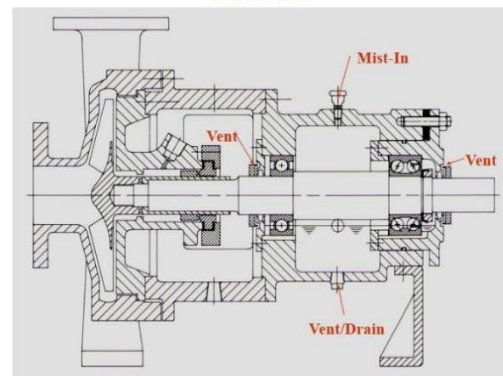
supply is normally provided from the instrument air header. It is normally selected because it is the most reliable and driest source of air in a Refinery. If the instrument air system fails, the entire refinery units get shut down. Oil supply is from a bulk tank (capacity ~200 ltrs) to Main reservoir (capacity ~30 ltrs) and is automatically filled whenever oil level is low as per presetting done by the vendor during commissioning of the unit.

3.0 OIL MIST TYPES

3.1 Purge Mist

This is combination of conventional splash lubrication and purging with pure mist. This is used mainly to purge critical service Pumps bearing housings. Doesn't give all the benefits of oil mist but keeps the contaminants out of the bearing housing due to pressurized housing.

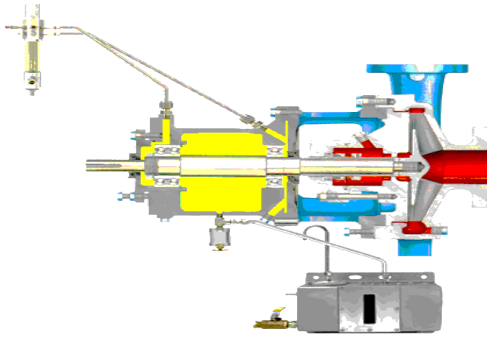
A typical wet sump connection is shown in Figure.5



Purge Mist in Pumps in Figure.5

3.2. Pure Mist

It is also called dry Mist and gives maximum advantage of Oil Mist. Bearing housing is drained off of oil completely, all the openings are blocked and the oil leveller and splash rings are removed. A typical dry sump connection shown in figure. 6



Pure Mist in Pumps in Figure.6

4.0 Good Installation practices

- All branch headers should come off the top of the main header and all branch headers should be sloped continuously downward toward the main header.
- Piping should be free from leaks and assembled with a light coat of PTFE-containing paste a couple threads back from the end of the pipe.
- Never use PTFE tape in an oil mist system between the generator head and bearing housing.
- Oil stippled to an oil mist system must be kept as dry as possible. Water can lead to suction screen and generator head plugging. Both the air and oil systems should be provided with nonlinting filters.

5.0 Do's and Don'ts on Oilmist lubrication system for Mechanical Maintenance.

1) Do's

- While replacing Oil Filter Cartridge, please ensure that the Air valve to Oil Transfer Pump is shut (to avoid oil spilling) as the oil transfer pump starts automatically once the low level is sensed by the level transmitter.
- Please ensure that the supply Oil pressure is <math>< 1 \text{ Kg/cm}^2</math> (check the pressure gauge mounted on the solenoid valve).
- Ensure the fixing of the plug immediately after removing the classifier on the Mist manifold for the pump.
- Remove tubing gently and keep the end of tubing properly covered, if pump is to be removed for repairs.
- Please ensure that tubing is purged thoroughly while refitting.
- Please drain the Mist manifold if even one drop of oil level is there in it.

2)

3) Don'ts

4)

- Don't change the size of re-classifier while refitting the pump (keep the number recorded if more than one pump is in Maintenance).
- Don't keep the drain of vent collection assembly open (if provided).

6.0 Routine Maintenance

- Check the oil level in the reservoir and fill as necessary. The oil level will be automatically maintained at approximately half full as the auto-fill option is installed.
- Check the reservoir oil temperature. Temperature outside the normal range may indicate an oil heater malfunction.
- Check the air temperature (if equipped with Air Heater). Temperature outside the normal range may indicate an air heater malfunction.
- Check the regulated air pressure and mist header pressure. Changes in mist pressure readings indicate broken or plugged lines or fittings that must be corrected before adjusting the regulated air supply.

Semi-annual Procedures

- Replace air filter element.
- Inspect and clean oil suction screen.
- Inspect and clean reservoir interior.
- Check and verify operation of high and low alarms.
- Check the mist distribution system for leaks or other problems.

7.0 Various problems in an Oil Mist system and their solutions

7.1 Low Mist Pressure:

Check and verify the regulated air pressure, if low, then ensure that the instrument

If the mist pressure even after increasing the regulated air pressure to 3.5 kg/cm^2 (50 PSI), remains near the Low Alarm Setting (25 mBar/10 inch of H₂O column) check the oil mist header

systems for broken mist tubing or pipes and also the oil mist generator for leaks.

7.2 High Mist Pressure:

Check for plugged reclassifiers.

Check the oil mist distribution header and branch lines for sag or low points that can collect oil and obstruct the mist flow. Mist pipe blockages will result in a surging mist pressure.

Check that the regulated air pressure is not increased. Decrease the regulated air pressure to achieve oil mist pressure of 50-60 mbar/20 inch of H₂O column.

7.3 Low Regulated Air Pressure

Check the supply air shutoff valve in the main unit and ensure the valve is in the full open position.

Check that the supply air pressure is in the range of 3–7 kg/cm² (42–100 PSI).

Ensure that oil in all the collection containers has been properly pumped into return loop and are emptied out.

7.4 High Regulated Air Pressure

Check that the regulated air pressure has not been changed from the previous setting.

In case adjustment of Mist Pressure, Regulated air pressure (high/low) is not taking place by adjustment of air regulator, it can be concluded that the air regulator is defective and should be replaced.

7.5 Low Mist Density

Turn mist inspection valve to "Open" position. Visually inspect oil mist quality.

Check oil level in mist tank. Confirm Oil Supply Level alarm is not active. Loss of oil results in loss of oil mist production. Check air temperature is normal, set point (120°F-49°C). If air temperature is low, it can cause the oil viscosity to increase resulting in a decrease in mist production. Check quality of oil, change in oil quality may affect oil mist production.

7.6 High Mist Density

Check air temperature, increase in Air Temperature will cause the oil viscosity to decrease resulting in an increase in mist production.

Perform oil consumption test on oil mist console. Adjust oil consumption to 0.65 cu. in oil/Hour/SCFM air using misthead adjustments.

7.7 Low Supply Air Pressure

Check supply air pressure at the source as compare to the Mist Generator.

Check the ball valve installed in the main air supply line to the Mist Generator. Confirm the valve is in the full open position.

Check air filter element. A dirty or clogged filter element may result in a difference in pressure. Change filter element if necessary.

Increase supply air pressure at the source above Low Alarm Setting (25 PSI–1.75 kg/cm²).

7.8 High Supply Air Pressure

Check supply air pressure at the source as compare to the Mist Generator.

Reduce supply air pressure at the source below High Alarm Setting (150 PSI–10.0 kg/cm²).

7.9 Low Oil Level Bulk Oil Tank

Add required lube oil to Bulk Oil Reservoir through the Fill Port located on the top of the tank.

If bulk oil level reading is significantly lower than level in bulk oil sight glass, replace Oil Level Transmitter.

7.10 High Oil Level Bulk Oil Tank

The Bulk Oil Reservoir has been overfilled. Visually confirm the reservoir level indicated by the oil level sight glass. Normal operating level is 175–200 Lt. (40–58 Gallons).

Drain excess oil through bulk reservoir Drain Valve to maintain green status light.

If bulk oil level reading is significantly higher than level in bulk oil sight glass, replace Oil Level Transmitter.

7.11 Low Air Temperature

The solid state controller will not permit the air heater element to energize if the main oil tank reservoir level is below low alarm point.

Check the operation of the Air heater element and the relay switch.

7.12 High Air Temperature

A High Air Temperature alarm can occur if the ambient temperature is warmer than the High Air Temperature alarm setting. If the ambient temperature is above or near the High Air Temp. Alarm Setting (140°F-60°C), increase the setting of High Air Temperature alarm. Confirm Air Heater Set temperature (120°F-49°C) is below high alarm setting. If relay LED light is "ON" and not cutting off, replace the relay by taking stand by unit in operation.

7.13 Low Oil Level in Mist Tank

Confirm low oil level through sight glass. The low oil level alarm is initiated if oil level in mist tank is less than 3" from the bottom of the sight glass.

Check the Oil Supply Pump. Ensure its suction valve is in full open position. Air pressure is available to the pump; regulate the air pressure to ensure pump operation.

Check the oil level in the bulk oil tank. Refill the bulk oil reservoir if additional oil supply is required.

Check Oil Filter element. A dirty oil filter will not permit oil to pass through. Replace if necessary.

7.14 High Oil Level in Mist Tank

Confirm high oil level through sight glass. The high oil level alarm is initiated if oil level in mist tank is 3" from the top of the sight glass.

Stop Oil Supply Pump by closing its air supply. Check the solenoid valve getting signal. If YES replace level transmitter, if NO replace solenoid valve operation.

7.15 Low Oil Temperature

Ensure that the heater supply is ON.

Check that the heater is cutting ON and OFF.

Check the thermostat and replace.

Check that the heater is cutting ON and OFF.

7.16 High Oil Temp

If heater is not cutting OFF, reduce thermostat setting. If not responding, change the thermostat.

Ensure that the mist tank level is normal to change the setting of thermostat. Switch OFF the power before opening the cover of the thermostat.

CONCLUSION

Oil mist system with its clean and efficient lube oil network and trouble free operation has gained immense popularity in most of the Petroleum Refineries. Conventional systems are also being proposed for conversion into oil mist system in view of the significant advantages of the system. There is no doubt that with its significant advantages, all the new projects will be implemented with the Oil mist lubrication system for all the rotating equipment. There is scope for application of the Oil mist system in Electric

motors and Cooling tower Gear boxes, Blowers etc.

Routine observation and maintenance programs are mandatory if an oil mist system is to continue to perform reliably for extended periods. A well designed, installed and maintained oil mist system can make a significant contribution to improved reliability and operability of refineries.

Apparently, initial costs will be increased but they can be compensated by the reduced maintenance costs brought about by an oil mist system.

References:

1. **Oil-Mist Lubrication Handbook: Systems and Applications** by **Heinz Bloch**.
2. Oil-Mist lubrication Installation and Maintenance Manual.