

Review Article

Sustainable Management of Photovoltaic Panel Waste: Technological Solutions and Policy Perspectives

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Abstract - Photovoltaic (PV) energy has become a cornerstone of global renewable power generation, with cumulative installed capacity expanding rapidly in recent decades. As first-generation solar panels approach the end of their service life, the issue of PV module waste is emerging as a significant environmental and economic challenge. Studies project that by 2050, the world could accumulate around 60–78 million metric tons of discarded solar panels. These end-of-life panels contain valuable materials (glass, aluminum, silicon, silver, etc.) worth an estimated US\$15 billion by mid-century. Proper management of this waste stream is therefore critical to both preventing environmental hazards and recovering resources for manufacturing new panels, supporting a circular economy. Crystalline silicon (c-Si) technology currently dominates the solar industry, accounting for roughly 90–95% of deployed PV capacity. Accordingly, much of the waste and recycling effort centers on c-Si modules. However, thin-film technologies (like CdTe and CIGS) and emerging photovoltaics (such as perovskite solar cells) also require attention due to their unique materials and potential toxicities. This paper provides a comprehensive review of technological solutions for PV panel end-of-life management, focusing on recycling and reuse approaches for c-Si modules while also covering thin-film and new PV technologies. In addition, in this work, the policies are examined and regulatory frameworks – from the EU's mandatory producer responsibility to state-level initiatives in the US and efforts in Asia – that are needed to drive and support sustainable PV waste management. Technological advances in recycling processes and supportive policies must go hand in hand to ensure that the photovoltaic revolution remains environmentally sustainable throughout the full life cycle of the panels.

Keywords - Photovoltaic Waste, Solar panel recycling, End-of-Life Management, Circular economy, Extended producer responsibility, Sustainability.

1. Introduction

Solar photovoltaic power has experienced exponential growth and is now one of the fastest-growing sources of electricity worldwide. Declining costs, technological improvements, and strong policy support have led to the cumulative installation of hundreds of gigawatts of PV capacity globally, with projections reaching into the terawatt-scale in the coming decades. This surge in solar deployment brings with it a looming challenge: managing the large volume of PV modules that will eventually reach end-of-life. Most solar panels are designed for a lifespan of 25–30 years, meaning that the early generations of panels installed in the 1990s and 2000s are now beginning to retire [1]. Over the next two to three decades, decommissioned PV modules will emerge as a significant solid waste stream. In fact, a joint report by the International Renewable Energy Agency (IRENA) and IEA-PVPS forecasts that cumulative global PV waste could reach 60–78 million metric tons by 2050 [2]. This represents a new environmental challenge and an opportunity: the same report estimates that recoverable materials from these end-of-life panels could be worth up to \$15 billion, creating potential economic incentives for recycling.

Crystalline Silicon (c-Si) PV technology currently dominates the market, comprising about 90–95% [3] of all solar modules in use. As a result, the majority of PV waste in the coming years will consist of c-Si panels. The remainder of the market is largely made up of thin-film PV technologies (such as Cadmium Telluride (CdTe) and Copper Indium Gallium Diselenide (CIGS) modules). While thin-film panels represent a smaller share, they contain certain hazardous and rare materials (e.g., cadmium, tellurium, indium) that warrant special consideration in waste management. Additionally, emerging PV technologies like perovskite solar cells, which are not yet widely deployed commercially, may become significant in the future and pose unique disposal challenges due to the lead or other substances in their composition.

The impending surge in PV module waste raises both environmental and economic concerns. If improperly handled, discarded solar panels could lead to environmental contamination. For instance, standard crystalline silicon panels typically contain small amounts of lead (in solder and metal contacts), which can leach into soil and groundwater if panels break in a landfill [3].



Thin-film panels can contain more toxic materials such as cadmium, which is a regulated hazardous substance [4-6]. Therefore, simply landfilling end-of-life PV modules is undesirable: it wastes valuable resources and poses long-term pollution risks. Instead, sustainable management of PV panel waste calls for strategies to recover and reuse materials, aligning with circular economy principles. At the same time, end-of-life management of solar panels offers a resource opportunity. PV modules are resource-intensive to manufacture, using high-purity materials and energy in their production. Recovering materials like aluminum, glass, silicon, silver, copper, and semiconductor elements from retired panels can reduce the need for virgin material extraction and energy-intensive refining. By 2050 [2], the quantity of recovered materials from PV waste could be enormous – one analysis suggests it might be enough to produce 2 billion new solar panels (around 630 GW of capacity) if efficiently reclaimed. This underscores the concept that today's end-of-life panels can become tomorrow's raw materials, closing the loop for solar photovoltaics.

Achieving such a circular outcome, however, is not automatic. It requires the development and scaling of technological solutions for recycling and repurposing PV modules, as well as the implementation of policy frameworks that incentivize or mandate proper end-of-life handling. This paper focuses on both aspects. First, review the current state of technological solutions for PV panel end-of-life management – including recycling processes for crystalline silicon and thin-film modules, as well as emerging techniques for new technologies and the possibility of reusing or refurbishing panels to extend their life. Next, examine the policy and regulatory measures in place or in development around the world (with emphasis on the EU, U.S., and Asia) that are driving progress in PV waste management. Finally, discuss future outlooks, challenges, and recommendations for ensuring that the growth of solar energy remains sustainable from a life-cycle perspective. By integrating improvements in recycling technology with robust policy support, the PV industry can mitigate the waste challenge and fully realize the environmental benefits of solar energy deployment.

After reviewing the literature survey, the study comes to the conclusion that there are two significant gaps. First, most prior studies focus on technological recycling solutions or policy frameworks, but few provide an integrated perspective that connects both dimensions. Second, while forecasts of PV waste volumes are well established, practical pathways for large-scale recycling and regulatory enforcement remain underexplored, particularly for diverse technologies (c-Si, thin-film, and perovskites). Therefore, the core problem addressed in this study is the lack of a consolidated framework that combines technological innovation in recycling with effective policy mechanisms to ensure sustainable end-of-life management of PV modules.

2. Photovoltaic Waste: Scale, Composition, and Impacts

2.1. Scale of the PV Waste Challenge

The scale of photovoltaic waste is directly tied to the phenomenal growth of solar installations. Annual PV installations have soared over the past decade, and as these systems age, the volume of decommissioned panels will rise sharply. In the near term (2020s), PV waste streams are still relatively small compared to other electronic wastes, because most installations are not yet at end-of-life. Early retirements do occur – for example, panels can be decommissioned prematurely due to storm damage, manufacturing defects, or because of system upgrades (repowering with newer, more efficient panels) – but the majority of the massive deployments from the 2010s will only reach 20-30 years of age in the 2030s and 2040s. Consequently, studies predict a modest ramp-up of PV waste by 2030 (on the order of a few million tons globally), followed by an exponential increase thereafter. By mid-century (2040–2050), the annual disposal rate of PV panels could well be in the tens of millions of tons, cumulatively reaching the ~60–78-million-ton range by 2050 as noted earlier. These estimates include not only complete end-of-life panels but also those that might be replaced early or fail prematurely (a "worst-case" scenario in waste projections) [4, 5].

It is worth noting that these are global figures – the distribution of PV waste will vary by region, corresponding to where installations have boomed. Countries and regions that led in early PV adoption (such as Germany, Japan, and parts of the EU) are among the first to encounter appreciable panel waste volumes from the 1990s and early 2000s installations. In contrast, regions currently experiencing rapid solar growth (China, India, the Middle East, etc.) [6, 7] will see the bulk of their PV waste coming a bit later, trailing the installation surge by a couple of decades.

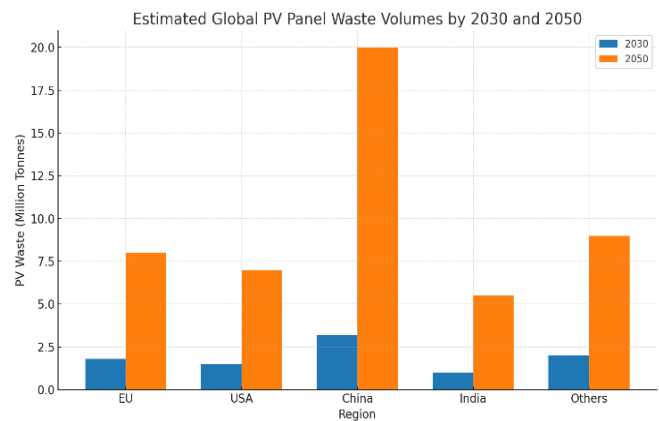


Fig. 1 Estimated global PV panel waste volumes by 2030 and 2050

Nonetheless, virtually every country with significant solar deployment will eventually face the end-of-life challenge, underscoring the need for globally applicable

solutions. Figure 1 illustrates the estimated global accumulation of Photovoltaic (PV) panel waste projected for the years 2030 and 2050. The magnitude of the upcoming waste stream is unprecedented for the solar industry and poses logistical challenges. Handling millions of tons of discarded panels per year will require developing collection networks, transportation, and processing facilities at scale. If not planned for, this could become an environmental liability; conversely, if managed proactively, it can turn into a resource mining opportunity (sometimes referred to as "urban mining" of solar materials).

2.2. Composition of PV Modules and Material Value

To design effective recycling and waste management strategies, it is important to understand what a PV module is made of. Crystalline silicon PV modules have a layered construction and a well-defined bill of materials. By weight, a typical c-Si panel is composed of roughly 75% glass, 10% polymer (encapsulant and backsheet), 8% aluminum (mostly the frame), 5% silicon (the solar cells themselves), and a few percent consisting of various metals (copper wiring, silver and tin in solder, small amounts of lead, etc.). The bulk of the weight comes from relatively low-cost materials (glass and aluminum), whereas the high-value materials (silicon, silver, copper) make up only a small fraction of the mass.

For example, silver is less than 0.1% of a panel's mass but is critical for electrical contacts and contributes a disproportionate share of material cost. Thin-film panels have a somewhat different makeup: they also use glass as the primary structural material (often in a glass-glass configuration), plus a transparent conductive oxide layer and the thin semiconductor film. A CdTe thin-film module, for instance, might be around 95% glass by weight, with only a few percent being the semiconductor and electrical contacts. CIGS modules are similarly largely glass, with trace metals like indium, gallium, and selenium in the micrometer-thick semiconductor layer.

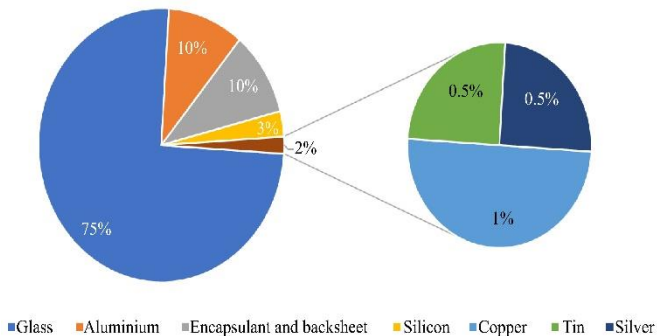


Fig. 2 Composition of the crystalline silicon module

Figure 2 illustrates the composition of a crystalline silicon photovoltaic module. The majority share is glass ($\approx 75\%$), followed by aluminium (10%) and encapsulant/back sheet (10%), while silicon contributes about 3%. Precious and

conductive metals like copper, tin, and silver make up only a very small fraction ($<2\%$). The material composition of PV modules has direct implications for recycling. On the one hand, the high fraction of glass and aluminium in c-Si modules means that a large portion of the module (by mass) can be recovered relatively easily, and recycling markets have already been established (glass cullet and aluminium scrap). Modern recycling facilities can recover glass that can be reused in new products (though not always in new panels due to purity requirements) and aluminium frames that can be melted and reused with much less energy than producing new aluminium.

On the other hand, recovering the smaller fractions – notably silicon wafers and precious metals like silver – is more challenging and often not economically viable with current methods. Silicon cells are thin and bonded to glass and encapsulant, which makes them difficult to extract intact. Silver is present in very small quantities (a few grams per panel), so while valuable, it takes processing of large volumes of panels to accumulate significant amounts. The same holds for thin-film panels: while they contain rare elements of high value (tellurium, indium), the absolute quantities per panel are tiny, and the elements are embedded in layers that must be chemically processed to extract.

Despite these challenges, the value of materials in PV waste is significant when scaled up. If all materials can efficiently recover from the forecasted PV waste by 2050, the material value is estimated to be tens of billions of dollars. Reclaiming this value would reduce the need for mining and refining new raw materials – for instance, recovered glass and aluminium save energy, reclaimed silicon could offset a portion of the energy-intensive production of solar-grade silicon, and recovered silver could alleviate demand for fresh silver from mines. Moreover, some of these materials (like tellurium and indium) are relatively rare and critical for certain industries, so recycling thin-film panels can become a strategic source of those elements.

Table 1. Components of the solar system

Description	Components
Glass	Glass
Battery	Lead Acid, Silicon, Selenium, Cadmium, Tellurium, gallium, molybdenum, indium, etc.
Polymer	Ethyl, Vinyl
Backboard	Tedlar Polyester Tedlar (TPT), Tedlar Polyethylene (TPE)
Frame	Aluminium
Silicone gel; Sealant	Silica
Junction box	Lid, diode, cables, connectors
Lighting Equipment	Light Emitting Diode (LED), etc.

2.3. Environmental and Health Impacts of Improper Disposal

From an environmental standpoint, improper disposal of PV modules poses several risks. If broken or crushed in landfills, panel materials can leach into the environment. Lead, used in solder on silicon PV cell ribbons, is a toxic metal that can contaminate water and soil. In many jurisdictions (e.g., the United States), discarded silicon PV panels that fail certain leachate tests (Toxicity Characteristic Leaching Procedure (TCLP)) are classified as hazardous waste due to their lead content. Meanwhile, cadmium in CdTe panels is a heavy metal that is strictly regulated; uncontrolled release of cadmium (for example, through landfill leachate or incinerator ash if panels are burned) could be harmful to ecosystems and human health. Although the cadmium in a CdTe panel is in a stable chemical form when encapsulated, breaking the panel or exposing it to acid can mobilize the cadmium. Similarly, selenium in some CIGS panels and lead in perovskite PV cells are elements of concern.

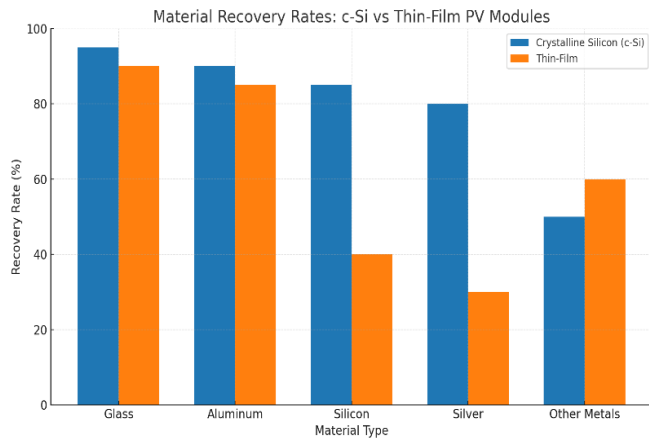


Fig. 3 Material recovery rates: c-Si vs Thin-film PV modules

Figure 3 compares the material recovery rates of crystalline silicon (c-Si) and thin-film Photovoltaic (PV) modules. It highlights the differences in recyclability of key components, underscoring the need for tailored recycling approaches for each technology. Besides heavy metals, the sheer volume of waste is an environmental issue. PV panels are bulky (typically 1.6 m² area each) and non-biodegradable. It would also contradict the green reputation of solar energy. Thus, from a sustainability perspective, it is imperative to avoid dumping solar panels at end-of-life and instead develop pathways for reuse, recycling, or safe disposal. In summary, the growing scale of PV waste and the composition of solar panels both point to the need for dedicated end-of-life management solutions. The next sections of this paper explore these solutions in detail. First, discuss the technological approaches – how can they recycle or repurpose PV panels to recover materials and extend their life? Then, discuss policies – what frameworks are being put in place to ensure these technologies are deployed and the waste is managed responsibly?

3. Technological Solutions for End-of-Life PV Modules

Managing PV panel waste in a sustainable manner requires a toolbox of technological solutions. Broadly, these solutions fall into two categories: recycling (recovering materials from end-of-life panels) and reuse/refurbishment (extending the life of panels or their components). Within recycling, there are different process approaches suited to different module types (c-Si vs thin-film) and different goals (bulk material recovery vs high-value material recovery). In this section, review the state-of-the-art and emerging technologies for PV module recycling, covering crystalline silicon modules, thin-film modules, and the considerations for new technologies like perovskites. Also, address reuse strategies as a complementary approach to reduce waste generation.

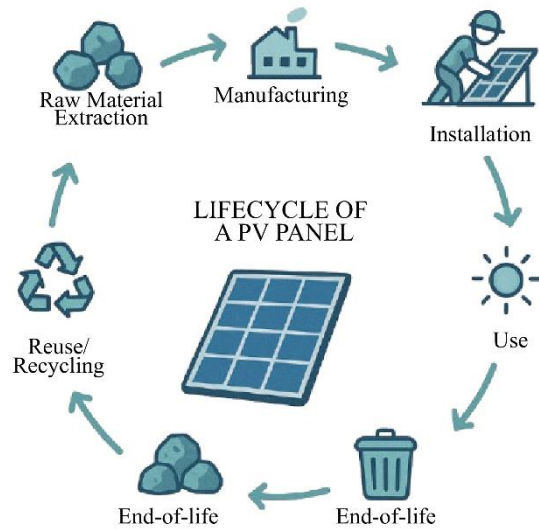


Fig. 4 Lifecycle of a PV panel

Figure 4 depicts the circular lifecycle of a Photovoltaic (PV) panel, beginning with raw material extraction and manufacturing, followed by installation and use. At the end-of-life stage, panels are either disposed of or sent for reuse and recycling, where recovered materials are reintegrated into production, supporting a sustainable circular economy.

3.1. Recycling of Crystalline Silicon (c-Si) PV Modules

Crystalline silicon PV modules constitute the bulk of the solar panels deployed and thus will generate the majority of PV waste. A standard c-Si module consists of silicon solar cells connected in series, encapsulated in a transparent polymer (Ethylene-Vinyl Acetate, EVA) between a glass front sheet and a protective backsheet (often a polymer like PVF or a second glass in newer bifacial panels), all held together by an aluminum frame. Recycling such a module involves dealing with these multiple materials that are firmly bonded together for durability during the module's life. Several recycling process flows have been developed or proposed,

generally involving some combination of mechanical, thermal, and chemical treatments to separate and recover the materials.

3.1.1. Overview of the Recycling Process

A conventional recycling sequence for c-Si panels starts with manual disassembly of easily separable components. The aluminum frame, which is typically attached by clamps or screws, is removed first, as is the junction box on the back (which can be pried off, yielding copper wires and electronic components that can be recycled separately). This leaves the laminated sandwich of glass/EVA/silicon cells/backsheet. The next step is often to separate the glass from the rest. In some processes, the entire module (minus frame) is sent through a shredder, but an alternative approach is to try to delaminate the glass into large pieces. Some recyclers use thermal methods to soften the encapsulant so that the glass sheet can be lifted off; others might use mechanical scrapers or cutting wires. Once the glass is separated (in intact sheets or broken shards), it can be cleaned and recycled as glass cullet. The remaining part consists essentially of the EVA-encased silicon cell fragments and backsheet. This is usually shredded or crushed into smaller pieces for further processing. At this stage, one ends up with a mixture of materials in crushed form: glass bits still attached to cell fragments, encapsulant pieces, and backsheet pieces, as well as the metals (silver and copper in the cell metallization, lead solder, etc.).

Figure 5 shows the stepwise recycling process of crystalline silicon solar modules. After disassembly, the glass and aluminum frame are separated, followed by thermal or chemical treatments to remove encapsulants. The process enables recovery of valuable materials such as glass, silicon, silver, and aluminum for reuse in new manufacturing cycles.

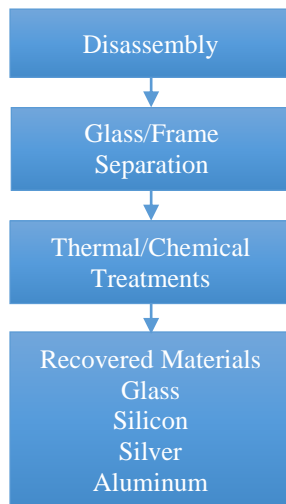


Fig. 5 Recycling flow for crystalline silicon modules

The recycling process for crystalline silicon photovoltaic (PV) modules begins with the collection of End-of-Life (EoL) panels from various installations. These panels undergo

mechanical dismantling, where the aluminum frames and glass layers are separated. Next, thermal treatment is applied to remove the Ethylene Vinyl Acetate (EVA) encapsulant. The exposed internal materials are then subjected to chemical etching, enabling the recovery of valuable components like silver and silicon. Following this, material separation and purification techniques are employed to refine the recovered elements. The final output of the process includes high-purity glass, silicon, silver, and aluminum, which can be reused in new solar panels or other applications, promoting a circular economy in the solar industry.

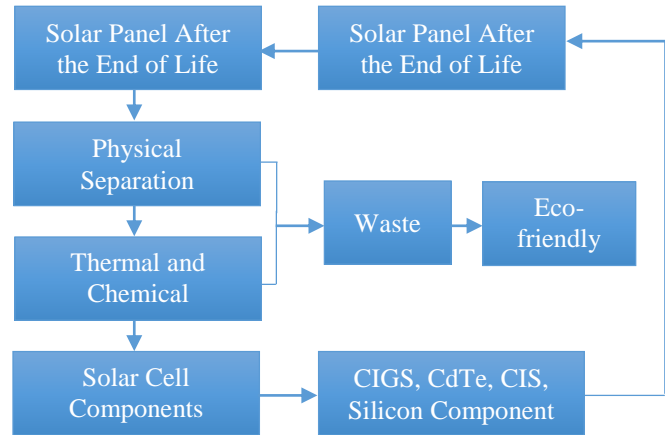


Fig. 6 Recycling flow for c-Si modules

Figure 6 illustrates the Photovoltaic (PV) recycling process for solar panels at the end of their useful life. When a solar panel reaches the end of its life, it is first subjected to physical separation, where mechanical processes like dismantling, crushing, or shredding are used to separate the glass, metal frames, and other structural components. After this, the panel undergoes thermal and chemical separation, where heating and chemical treatments are applied to detach and purify the embedded solar cell materials.

During these steps, some by-products are classified as waste and sent for eco-friendly disposal to minimize environmental impact. Meanwhile, valuable elements such as Copper Indium Gallium Selenide (CIGS), Cadmium Telluride (CdTe), Copper Indium Selenide (CIS), and silicon components are recovered through the process. These recovered materials are directed towards solar cell components recovery, enabling reuse in the manufacturing of new panels. Finally, the recovered components re-enter the production chain, contributing to the creation of new solar panels, thereby promoting a circular and sustainable recycling process.

3.1.2. Mechanical and Thermal Treatment

After initial size reduction, processes diverge in how they deal with the encapsulant and recover the cells and metals. One common approach is thermal treatment – essentially heating the material to a high temperature (450–600 °C) to

burn off the polymer encapsulant (EVA). EVA starts to decompose at high temperatures, which frees the silicon cells and metal circuitry from the glass. Industrial furnaces or kilns can be used for this step. The output is an ash of encapsulant and relatively clean pieces of silicon and glass. Thermal processes must be controlled to avoid releasing fumes (the burning EVA can emit organic compounds), so an off-gas treatment is needed. An advantage of thermal delamination is that it is relatively fast and can handle large throughput; a drawback is the energy consumption and potential alteration of material properties (for instance, heating can oxidize or melt solder and metal contacts, making subsequent metal recovery harder).

3.1.3. Chemical and Wet Processing

Another approach is to use chemical treatments to dissolve the encapsulant and separate the materials. Certain organic solvents or chemical solutions can soften or dissolve EVA without the need for extreme heat. For example, solvents like dimethyl adipate or mineral oils have been studied to delaminate PV modules by penetrating and swelling the EVA layer. Additionally, chemical etchants (such as nitric acid or others) can be used to leach out metals like silver from the cell fragments. A chemical process might involve submerging shredded module material in a solvent bath to remove the encapsulant, then using acid leaching to extract valuable metals, and finally filtering out silicon and glass for recovery. Chemical methods can potentially be more selective (targeting specific materials for recovery) and operate at lower temperatures. However, they introduce the need for handling and disposing of chemical reagents, and may be slower.

3.1.4. Combined and Advanced Techniques

In practice, many recycling systems use a combination of mechanical, thermal, and chemical steps to maximize recovery. For instance, one industrial process might remove the frame and junction box, shred the module, heat it to remove encapsulant, then mechanically separate glass from cell fragments via sieving or density separation, and finally use chemical leaching to recover the last bits of metals.

An example is the recycling plant operated by Veolia in France, which opened in 2018 to process end-of-life solar panels. This facility has a capacity of about 1,300 tons of PV modules per year. It employs a series of mechanical and thermal processes to achieve high recovery rates (reportedly over 90% of the material by weight is recovered). Such integrated approaches are becoming models for large-scale PV recycling. Another advanced concept under research is the recovery of intact silicon cells or wafers. Rather than shredding everything, some experimental methods seek to peel off the layers gently: for example, using laser cutting or specialized chemicals to separate the glass and encapsulant without shattering the silicon cells, thereby retrieving whole cells or wafers that could potentially be reused or reprocessed [7]. If feasible at scale, this could preserve more of the

material value (since a silicon wafer, even if degraded, is more valuable than raw silicon glass cullet). However, these methods are currently not widely implemented and face challenges like slow processing speed and the need to handle different module designs.

3.1.5. Recovery Efficiency and Output

The outputs from c-Si module recycling typically include: clean glass cullet, which can be sent to glass recyclers; aluminum scrap from frames (which is straightforward to recycle in aluminum smelters); copper from wires and the junction box; silicon (either as broken wafers which might be further purified, or more commonly as part of the glass cullet if not separately extracted); and mixed metals from the cell metallization (silver, tin, lead). In state-of-the-art facilities under optimal conditions, more than 95% of the total mass of a silicon PV module can be recovered in some form.

However, that metric can be a bit misleading – recovering 95% by weight is relatively easy if one focuses on heavy components like glass and aluminum, which themselves are not highly valuable. The more telling metrics are the recovery rates of specific valuable or hazardous components. For example, how much of the silver can be recovered? How much of the silicon is reclaimed in a form that can be reused in new PV manufacturing? These are areas where current technology still has room to improve. Today, many recycling operations do not fully recover silicon for reuse in new solar cells; the silicon may end up being used as a secondary product (like filler material or simply discarded if contaminated). Silver recovery is technologically achievable (via acid leaching and electrorefining), and given silver's value, it is likely to be a focus as volumes increase [9, 10].

Another challenge is dealing with the encapsulant and backsheet materials. After thermal or chemical removal, an EVA encapsulant may not be practically reusable and often ends up being combusted for energy or disposed of. Backsheets, which are often multilayer plastics, also present a recycling challenge and might be discarded. Research is ongoing into developing encapsulants that are easier to remove or are recyclable, and into methods to convert waste EVA into useful compounds (for instance, pyrolysis of EVA can generate oils and gases that could be used as fuel, though this has its own environmental considerations). In summary, recycling of crystalline silicon PV modules is technically feasible and is being carried out in pilot and commercial facilities, especially in regions like the EU, where policy drives it. The standard process involves removing the frame, shredding or delaminating the module, then using heat or chemicals to separate the materials. While most of the mass (glass, aluminum) can be recovered, ongoing improvements aim to also recover the high-value and environmentally sensitive components (silicon, silver, etc.) more efficiently. As the volume of PV waste grows, scaling up these processes and improving their economics will be crucial.

3.2. Recycling of Thin-Film PV Modules (CdTe, CIGS)

Thin-film photovoltaic modules, primarily Cadmium Telluride (CdTe) and Copper Indium Gallium Diselenide (CIGS) technologies, present a different set of challenges and opportunities for recycling. These modules have a different construction: a thin semiconductor layer deposited usually on a glass substrate (often with a second glass laminated on top, especially for CdTe modules) and typically lack a bulky aluminum frame (many thin-film panels are frameless or use a slimmer frame). The materials in thin-film panels include hazardous elements (cadmium in CdTe, and selenium in CIGS; CIGS itself is not highly toxic, but some variants include cadmium sulfide buffer layers) as well as valuable rare elements (tellurium in CdTe, indium and gallium in CIGS). The need to capture toxic elements provides a strong environmental impetus for recycling, and the value of rare elements provides an economic motivation.

The leading example in thin-film recycling is First Solar, a major manufacturer of CdTe thin-film panels, which has operated a takeback and recycling program for over a decade. First Solar's recycling process is often cited as a successful model: it can reportedly recover up to 90% of the glass and 95% of the semiconductor materials from their end-of-life CdTe panels. The process works roughly as follows: discarded CdTe modules are collected (First Solar had an incentive and logistical program for customers to return panels). The panels are shredded or crushed and then placed in an acidic solution, which dissolves the cadmium and tellurium compounds. Through chemical precipitation and refining, cadmium and tellurium are extracted from the solution and can be purified to a quality suitable for reuse in new panel manufacturing. After washing the glass, it is recovered as a cullet. Because First Solar's modules are relatively homogeneous (all CdTe) and the company handles the recycling internally, they have been able to achieve a closed-loop where recovered cadmium and tellurium are fed back into producing new modules, reducing the need for raw mining of those elements. This is a prime example of the circular economy in practice for PV.

For CIGS modules, the situation is a bit more complex because the material composition is more varied (several metals involved, and possibly different module structures from different manufacturers). However, in principle, similar approaches can be used. A CIGS panel can be shredded and then treated with chemical leaching processes to dissolve the indium, gallium, and other metals. One challenge in CIGS recycling is that indium is highly valuable (used not just in PV but also in touch screen displays as indium tin oxide), so recovery is attractive, but the content in each panel is very low, and efficient extraction might require stronger chemicals or multiple steps. Selenium, which may be present, can form toxic compounds, so care is needed to trap or treat any selenium in waste streams. So far, CIGS recycling is mostly at the research or pilot scale, as the installed base of CIGS is much smaller than that of c-Si or CdTe.

Another important aspect for thin-film modules is the glass. Many thin-film panels use a glass-glass structure (a layer of semiconductor sandwiched between two glass sheets). This means the glass content can be even higher (percentage-wise) than in c-Si modules, and thus, recovering glass is a major part of the process. Fortunately, glass recovery is straightforward once the bonding materials and semiconductor are removed. The trick is separating the glass without contaminating it with the semiconductor or encapsulant residues. Some processes involve soaking the whole module in a solution that causes the lamination to swell and separate, releasing the glass panes, which can then be washed. Others simply crush everything and then separate glass via density or gravity separation after removing metals chemically.

Given the toxicity of cadmium, regulations in many regions require CdTe panels to be handled as hazardous waste if not recycled. This regulatory driver has pushed the development of the CdTe recycling process early. In fact, First Solar's motivation to set up recycling was partly to ensure environmental compliance and maintain a green image, since cadmium in landfills would be unacceptable. In Europe, for example, CdTe panels fall under the same WEEE requirements as c-Si, so they must be recycled and heavy metals recovered. The U.S. has fewer specific rules, but the company took a proactive approach.

In summary, thin-film PV recycling typically involves shredding the module and chemical leaching to extract the semiconductor materials. The success story of First Solar's program demonstrates that high recovery rates are achievable for both glass and critical metals in CdTe technology. As thin-film technologies grow (for instance, CdTe continues to be used in large utility-scale installations, and new manufacturers are entering the market), the recycling processes will need to scale up correspondingly. It is expected that the economics of thin-film recycling may actually become favorable in the long run because elements like tellurium and indium are expensive and scarce, so recovering them has financial value. Furthermore, by recycling these, the PV industry reduces its reliance on raw mining of materials that could become supply bottlenecks in the future.

3.3. Considerations for Emerging PV Technologies (e.g., Perovskites)

Emerging PV technologies such as perovskite solar cells, organic photovoltaics, and advanced tandem cells (like perovskite-silicon tandems) are on the horizon of large-scale deployment. While these technologies are still in various stages of research and early commercialization, it is prudent to consider their end-of-life management now, so as not to repeat the past pattern of "deploy first, figure out waste later." The most prominent among these new technologies are perovskite solar cells, which have gained attention for their high efficiency potential and low manufacturing cost.

Perovskite PV cells use a family of hybrid organic-inorganic lead halide materials as the light absorber. A notable feature – and concern – of mainstream perovskite formulations is the presence of lead (in the form of lead iodide or similar compounds) in the active layer. Each panel contains only a small amount of lead, but if thousands or millions of perovskite panels were to be disposed of, the lead could become an environmental hazard if not managed properly.

As of now, perovskite solar panels are not mass-produced at the same scale as c-Si or CdTe, so there is no significant waste stream. However, research is already looking into how to handle end-of-life perovskite devices. One approach being proposed is to recycle the perovskite material itself. Since perovskites can be dissolved in certain solvents, it may be possible to wash out the perovskite layer from expired solar cells and recover the lead (and possibly reuse it to make new perovskite ink). This would prevent lead from entering the environment and also reuse the material. Additionally, because perovskites are typically deposited on glass or plastic substrates with electrode coatings (like ITO – Indium Tin Oxide), recycling would also involve recovering the glass or substrate and any electrode metals.

Another strategy to mitigate future perovskite PV waste issues is encapsulation and material design. Manufacturers are exploring encapsulation methods that ensure, even if a perovskite panel breaks, the lead is not released – for example, encapsulants that can bind with lead to form an insoluble compound, or extra barrier layers that prevent leaching. Meanwhile, there is also research into lead-free perovskite materials. Some alternative perovskite compositions replace lead with tin or other metals, though so far these have not reached the performance and stability of lead-based perovskites. If lead-free perovskites become viable, the toxicity concern would diminish, though recycling would still be needed for other reasons (material recovery, avoiding electronic waste).

For Organic Photovoltaics (OPV) and other novel cells (like dye-sensitized cells), the environmental concerns might be less about toxic metals and more about the use of plastics and other chemicals. Many of these emerging technologies involve exotic or proprietary compounds. Recycling OPVs could entail recovering substrates (plastic or glass) and perhaps some of the conductive electrodes (often carbon-based or metals like silver nanowires). Given that these technologies are at an early stage, there is an opportunity to design them with end-of-life in mind – for instance, designing modules that can be disassembled or using biodegradable components.

Tandem and multijunction cells, which might combine different materials (e.g., a perovskite layer on top of a silicon cell), pose an interesting challenge as well. These will combine the recycling challenges of both parent technologies.

A perovskite-silicon tandem, for example, would have both the silicon sub-cell and the perovskite sub-cell in one package. Recycling such a device would require separating the two or handling them together. If one uses thermal processing to remove encapsulants, for instance, the perovskite might decompose and release lead, which would then need to be captured. So tandem designs may need specialized recycling approaches or at least careful consideration of whether they can fit into either existing silicon or thin-film recycling pipelines.

In conclusion, while the volume of new technology PV waste (like perovskites) is currently negligible, proactive measures are being explored. Researchers have suggested recycling methods to retrieve toxic elements (like lead) and reuse them, as well as protective module designs to prevent environmental release of hazardous substances during use and disposal. The lesson from c-Si and thin-film experience is clear: integrating end-of-life strategies at an early stage of technology development is key to avoiding future problems. As these emerging PV technologies move toward commercialization, it will be important for industry and regulators to establish guidelines so that when their panels reach end-of-life, safe handling and recycling pathways are ready [11, 12].

3.4. Reuse and Life-Extension of PV Modules

Recycling is not the only pathway for dealing with end-of-life PV panels. Reuse and life-extension strategies can play a significant role in reducing waste and making the most of the energy and materials already invested in existing panels. Reuse involves taking a PV module that is no longer needed in its original installation and using it elsewhere, potentially in a different capacity or market. Many solar panels that are decommissioned are still functional, albeit with reduced power output compared to when they were new. Typically, solar panels degrade about 0.5–1% in efficiency per year. After 20 years, a panel might still produce ~80–90% of its initial power. If an array is being upgraded or if certain panels are replaced early (for example, due to slight underperformance or aesthetics), those panels can potentially serve another 5, 10, or more years of useful life in a less demanding application.

Second-life usage of PV modules is an emerging concept. For instance, a 15-year-old 250 W panel that now produces perhaps 220 W could still be very useful for off-grid applications, rural electrification, or small household systems where the highest efficiency is not critical and the main goal is low-cost electricity. There is a growing market for used solar panels in some regions. In fact, specialized brokers and companies have started testing, refurbishing, and reselling used PV modules that are pulled from service. Many decommissioned panels still operate at around 70–80% of original capacity and can be re-certified for safe use. By deploying these in second-life applications, they delay their

entry into the waste stream and also provide affordable solar access to consumers who might not afford brand-new panels. For reuse to be effective, quality control is important. Used panels need to be inspected for damage (cracks, hot spots, insulation failures) and their performance characterized. Some panels might be taken down not because they are old but due to other factors, like a building renovation; those are prime candidates for reuse if in good condition. Even panels with minor defects can sometimes be repaired – for example, replacing a junction box or fixing a faulty connector could render a panel usable. Standardizing a process for rating used panels (similar to used car certifications) could help build trust in second-hand modules [6, 13].

There are, however, limitations to reuse. One is that eventually, even reused panels will degrade to a point where they are no longer sufficiently functional and must be disposed of. Reuse essentially delays waste rather than eliminates it, but this delay can still be very beneficial by spreading the environmental impact over a longer time and reducing the need for new panels (and the associated manufacturing impact) in the interim. Another issue is liability and warranties: manufacturers typically only warranty panels for the first 20-25 years for the original owner. Once resold, there is no manufacturer's warranty, so the new user assumes the risk. In applications where reliability is crucial (like grid-tied systems requiring guaranteed performance), used panels may be less attractive. However, in many cases (like off-grid uses or experimental setups), the cost savings can outweigh the downside [14].

Refurbishment is a related concept where panels that have specific faults can be repaired. For example, if a glass face is cracked but cells are intact, one could imagine replacing the glass or laminating another sheet on top. This is not commonly done currently because the labor and materials might cost more than a new panel, but as panel prices rise or resource conservation becomes a priority, such approaches might gain traction. Replacing failed junction boxes or bypass diodes is more straightforward and can indeed extend panel life.

In addition to individual panel reuse, another life-extension approach is to keep panels in service longer at their original site. This comes down to operations and maintenance – e.g., repairing minor issues, replacing bad panels one by one rather than scrapping entire systems, etc. Some researchers have even suggested that with improved maintenance and maybe partial repowering (replacing only some panels or adding newer panels to existing ones), the overall life of PV systems could extend beyond 30 years. Each additional year that panels stay in operation means less waste generated per year and a longer interval before recycling is needed.

In summary, reuse and life extension form an important part of the PV waste mitigation strategy. By redeploying still-functional solar panels to second-life applications, it is

possible to both reduce immediate waste and provide low-cost energy solutions. While not a substitute for recycling (eventually those panels will need to be recycled), reuse can significantly improve the sustainability profile of solar technology. It also creates an economic tiered usage: premium new panels for those who need the latest performance, and used panels as a cheaper option for others. Developing proper channels, standards, and perhaps certifications for used PV modules will be key to making this a safe and effective practice on a larger scale.

4. Policies and Regulatory Frameworks for PV Waste Management

Technological solutions alone may not be sufficient to tackle the PV waste challenge; policy and regulatory support are often needed to drive the implementation of recycling and to ensure proper waste handling. Given that recycling can be costlier than disposal (at least until economies of scale and material values tip the balance), government regulations and incentives are crucial in many cases to prevent panels from ending up in landfills. In this section, examine how different regions of the world are addressing (or beginning to address) PV module end-of-life management through policy. The focus is on the developed frameworks in the European Union, the evolving situation in the United States [15], and initiatives in Asia-Pacific countries, among others. These policies range from extended producer responsibility laws and recycling mandates to guidelines and voluntary programs.

4.1. European Union: Extended Producer Responsibility (WEEE Directive)

The European Union has been at the forefront of PV waste policy by integrating solar panels into its broader electronic waste regulations relatively early. In 2012, the EU amended its Waste Electrical and Electronic Equipment Directive (WEEE) to explicitly include photovoltaic panels in the list of regulated electronic equipment. Under the WEEE Directive (Directive 2012/19/EU), PV module producers (manufacturers, importers, or distributors selling into the EU market) are legally responsible for the takeback and proper disposal of panels at end-of-life. This embodies the principle of Extended Producer Responsibility (EPR), which shifts the burden of waste management from municipalities or end-users to the producers, incentivizing those producers to design products with end-of-life in mind and to internalize the cost of recycling.

Specific targets were set as part of the WEEE requirements for PV. The directive mandates that at least 85% of the waste PV panel (by weight) must be recovered, and 80% must be recycled into new materials. These are ambitious targets, especially the recycling rate, meaning that merely shredding and burning for energy recovery would not count; the material must actually be reclaimed and fed back as raw material. The distinction between “recovery” and “recycling” in EU terms is that recovery can include energy recovery

(incineration with energy production), whereas recycling is strictly material reclamation. So the directive essentially says that the vast majority of each PV panel's weight needs to be diverted from landfills (that is, the 85% recovery part), and most of it should actually be recycled (80%). These targets pushed the industry to set up appropriate collection and recycling schemes.

In practice, compliance with this directive led to the establishment of collective takeback organizations for PV modules. One prominent example is PV Cycle, a not-for-profit industry consortium originally founded to handle PV waste in Europe. PV Cycle sets up collection points and logistics for end-of-life panels and works with recycling companies to treat the collected waste. Under the WEEE regime, a solar installer or owner in the EU can dispose of their old panels through these programs at no direct cost, since the cost has been prepaid by the producers. Producers either physically take back products or contribute financially to a compliance scheme that manages the process.

The introduction of these requirements has already resulted in the creation of recycling infrastructure. For instance, mentioned earlier, the Veolia plant in France was developed in partnership with PV Cycle to meet the growing need for PV recycling in the EU. The existence of clear regulations and targets provided the certainty needed for companies to invest in such facilities, knowing that a steady stream of PV waste will be collected (since dumping them is not legally an option) and that manufacturers are pooling funds to pay for processing. Apart from WEEE, the EU also has hazardous waste regulations that indirectly affect PV disposal. For example, panels containing certain levels of lead or cadmium could be classified as hazardous waste if not handled under WEEE, which would dramatically increase disposal costs and requirements. However, since WEEE already covers PV, most of those panels should be processed via the WEEE system.

The overall impact of the EU's approach is that Europe currently leads in PV recycling efforts. Already, thousands of tons of PV waste have been collected and treated. The EU approach demonstrates how policy can kickstart an industry: what was previously a niche or non-existent industry (PV recycling) is now growing, with specialized recyclers emerging. It also encourages innovation – since producers are bearing the cost, they are motivated to find ways to reduce that cost (for example, by designing panels that are easier to recycle, or by improving recycling tech to possibly get some value back). European research programs have also been funding projects on improved PV recycling and reuse, complementing the regulatory push.

4.2. United States: State Initiatives and Emerging Guidelines

In the United States, the approach to PV waste has so far been more fragmented and less formalized at the federal level

compared to the EU. There is no national law or regulation specifically mandating PV module recycling or defining producer responsibility for solar panels in the U.S. Solar panels, at end-of-life, are generally governed by existing waste regulations. At the federal level, the Resource Conservation and Recovery Act (RCRA) governs hazardous waste. If a PV panel is classified as hazardous (for example, due to lead or cadmium content that leaches above regulatory thresholds), then its disposal is regulated under RCRA (which imposes stringent handling, treatment, and disposal requirements). However, many silicon PV panels might pass the leach test for hazardous waste and can be treated as regular solid waste legally, which means they could go to landfill unless state or local rules prevent it.

In the absence of federal directives, some states have taken the initiative to address PV panel disposal. The pioneering state was Washington. In 2017, Washington passed a Photovoltaic Module Stewardship and Takeback Program law – the first state-level PV EPR law in the U.S. This law requires PV manufacturers selling in Washington to have a takeback and recycling program for their panels at no cost to the last owner. Manufacturers had to submit stewardship plans describing how they would implement collection and recycling. The program's enforcement was scheduled to begin around 2022, giving companies time to set up compliance. Essentially, Washington's law mirrors some aspects of the EU approach: it puts the responsibility on producers to finance and manage end-of-life panel recycling. Because of Washington's relatively small market size, many manufacturers are likely participating via collective programs (similar to the PV Cycle concept) covering the U.S. or at least the state.

California, which has the largest installed base of PV in the U.S., has also taken steps, though a bit different in nature. Rather than an EPR law, California initially addressed PV waste through its hazardous waste regulations. For some time, used solar panels in California were often classified as hazardous waste (due to heavy metal content), which meant they had to be handled at special facilities, making proper disposal very costly. In 2021, California implemented new regulations reclassifying end-of-life solar panels as "Universal Waste" (a category that also includes items like batteries and e-waste). This change made it easier to collect, transport, and process used panels by reducing regulatory burdens while still ensuring they do not end up in normal municipal landfills. The state has also been developing guidelines and encouraging recycling infrastructure, though California has not mandated manufacturers to take panels back. The universal waste designation is expected to promote recycling because it streamlines the process for recyclers to handle panels (they do not have to get a full hazardous waste treatment permit, etc.). California is effectively acknowledging PV waste as a significant issue and is trying to facilitate the creation of a recycling system, possibly with the idea that either market forces or future policies will lead to actual recycling.

Other states are following suit: New York has considered legislation to require solar panel takeback, and New Jersey and a few others have explored similar bills. At this point, those are still in proposal or rule-making phases. Some states, like Hawaii (with a large per-capita PV usage), have issued guidance on handling PV waste but not formal laws.

On a voluntary front, the Solar Energy Industries Association (SEIA) in the U.S. has initiated a voluntary PV recycling program. They have partnered with recycling companies and encourage PV suppliers and installers to use these services. A handful of recycling facilities in the U.S. (for example, in Arizona, Ohio, and a few other states) are now accepting solar panels, and some waste management companies are adding PV recycling to their portfolio.

The U.S. scenario can be summarized as nascent and patchwork. There is an increasing recognition of the issue, and early steps are being taken at sub-national levels. The next few years will likely see more concrete policy development as the waste volume from the first big wave of U.S. solar (installed in the mid-2000s to 2010s) starts to come in. Federal action has been suggested (for example, incorporating PV in national e-waste laws or creating recycling incentives), but none has been implemented yet. In the absence of that, states like Washington are leading by example. The hope is that successful programs at the state level will demonstrate feasibility and perhaps pave the way for broader adoption.

4.3. Asia-Pacific Initiatives (Japan, China, India, Australia, etc.)

The Asia-Pacific region contains some of the world's largest and fastest-growing PV markets, and governments there are also beginning to confront the question of PV waste management.

Japan was one of the early large-scale adopters of solar PV (especially after the introduction of feed-in tariffs around 2012). Japan anticipates a sharp increase in PV waste in the 2030s, since a lot of installations happened in a relatively short period. The Japanese government, through its Ministry of the Environment and Ministry of Economy, Trade and Industry (METI), has issued guidelines and funded research on PV recycling. Japan has developed a PV recycling guideline rather than a strict law so far. The guideline encourages PV manufacturers and installers to ensure proper disposal and the use of recycling systems. Japan is also investing in R&D for more efficient recycling technologies (given Japan's high-tech industry, there is interest in advanced methods to recover materials). Some local governments in Japan have started building PV panel processing facilities to handle waste from their area. For example, there are reports of pilot plants using mechanical and chemical processes to recycle panels in Japan. While not yet a full EPR mandate like the EU, Japan's approach is moving in that direction through industry cooperation and government support.

China, by far the world's largest producer and installer of solar panels, will eventually face the largest volume of PV waste. Most of China's installations have occurred in the last decade, so the wave of waste is a little further in the future (post-2035 primarily), but some early waste (from older projects or failures) is already appearing. China does not yet have a dedicated national regulation for PV module recycling or disposal; however, it has signaled awareness of the issue. The government has included PV recycling in its broader circular economy and waste management planning. For instance, China's "13th Five-Year Plan" for the solar industry mentioned the need to address end-of-life management. The country has also funded several pilot recycling facilities and projects. Being the manufacturing hub for solar panels, Chinese companies are looking at recycling as both a responsibility and potentially a new business sector. Some of the big manufacturers have internal programs to take back panels (especially for their own products sold domestically) and recycle them. Also, because China restricts the import of foreign waste, it will eventually need to treat its own PV waste domestically. Overall, while no strict EPR law exists yet, it would not be surprising to see China adopt more formal requirements as the waste quantities increase. The combination of potential resource recovery (metals like silver, silicon material, etc.) and environmental protection will drive policy development.

India is another rapidly growing solar market (targeting 100 GW and beyond). India currently has an e-waste rule framework that covers electronics like computers and appliances. There have been discussions about including solar panels in India's e-waste rules or creating a separate rule. As of the mid-2020s, India does not have a dedicated solar EoL policy, but the government has acknowledged the looming issue. The Ministry of New and Renewable Energy (MNRE) formed committees to study PV panel recycling and waste management. Given India's push for solar, it is likely that some policy (maybe an extension of the current e-waste rules to cover PV modules) will emerge. One challenge is ensuring enforcement, as even existing e-waste rules in India struggle with full compliance. Still, early recognition is present, and Indian research institutions are also investigating recycling methods suited to local conditions. Might see public-private partnerships for setting up recycling units in the coming years. For now, PV waste in India is small, but in a decade, it will start climbing [16].

Australia has one of the highest per-capita solar installation rates (thanks to widespread rooftop PV). This means Australia will also have significant PV waste relative to its population. Several Australian states have moved to discourage the landfilling of solar panels. For example, the state of Victoria banned the disposal of e-waste (including PV panels) in landfills, effective in 2019. This forces panels to be collected separately and presumably recycled or at least processed. Nationally, Australia has been working on a

Product Stewardship scheme for PV panels. The government commissioned studies on managing PV panels and is considering a national approach that could involve requiring manufacturers to take responsibility (similar to EPR) or at least providing clear recycling routes. Some recycling companies in Australia have already started operations to handle PV waste, seeing the writing on the wall. The development of a formal national scheme is ongoing, and in the meantime, regulatory pressure like the landfill bans in some states is pushing the issue [18].

Other countries in the Asia-Pacific region are also moving on this front. South Korea and Taiwan, both big solar adopters and electronics producers, have begun R&D on PV recycling and are likely to integrate solar panels into their existing e-waste or resource recycling laws. Malaysia and Thailand, which host many PV manufacturing facilities, might also develop capabilities, especially since manufacturing scrap from factories can be recycled (this is another often-overlooked source of PV waste – broken or off-spec panels from production lines, which companies may recycle to reclaim materials like silicon).

In summary, across the Asia-Pacific, see initial steps: guidelines, pilot programs, landfill bans, and proposed stewardship schemes rather than fully matured PV recycling laws in most cases. The direction is clear, however – as these regions face more PV waste, they are looking to examples from the EU and adapting them to local contexts.

The table represents a policy comparison matrix for Photovoltaic (PV) waste management across five major regions: the EU, USA, China, India, and Japan. In the European Union (EU), PV waste management is well-

structured. The EU has implemented an Extended Producer Responsibility (EPR) mandate, a landfill ban, specific recycling targets, and national guidelines, making it the most comprehensive framework among all regions.

The United States of America (USA), on the other hand, lacks a centralized framework. It does not have an EPR mandate, landfill ban, recycling targets, or national guidelines. PV waste management is left mostly to state-level initiatives, resulting in a fragmented approach.

China has introduced some measures, but only partially. It has an EPR mandate in place and national guidelines to guide waste management. However, it does not enforce a landfill ban, and its recycling targets are partial, indicating limited or pilot-level implementation rather than full-scale nationwide enforcement.

India is still in the early stages of policy development. Draft regulations exist for both the EPR mandate and national guidelines, but there is no landfill ban or recycling targets yet. This suggests that India is moving toward establishing a framework, but has not finalized or enforced it. Japan has adopted a relatively strong approach. It has an EPR mandate, national guidelines, and recycling targets in place, though it does not enforce a landfill ban. This shows Japan's emphasis on promoting recycling without completely banning landfilling.

In summary, the EU leads with the most comprehensive and binding policies, followed by Japan with significant but less restrictive measures. China has partial implementation, India is at the draft stage, while the USA lacks national-level PV waste management policies.

Table 2. Global PV waste policy comparison matrix

Region/Country	EPR Mandate	Landfill Ban	Recycling Targets	National Guidelines
EU	✓	✓	Yes	✓
USA	✗	✗	No	✗
People's Republic of China	✓	✗	Partial	✓
India	Draft	✗	No	Draft
Japan	✓	✗	Yes	✓

4.4. Synthesis of Policy Approaches and their Importance

Reviewing the landscape of policies, a few common themes emerge:

4.4.1. Extended Producer Responsibility (EPR)

This approach, exemplified by the EU and Washington State, directly engages manufacturers in the waste management process. It has the advantage of creating a funding mechanism for recycling (since producers add the cost into their business model) and incentivizing better design (if a panel is easier to recycle, it could reduce costs for the producer in the long run). EPR is considered a best-practice policy for

products like electronics and batteries, and it is being applied to PV in some regions.

4.4.2. Regulatory Bans/Controls

Measures like landfill bans (used in Australia and some European countries) simply make it illegal or costly to throw away PV panels, effectively pushing the waste towards recycling channels. Similarly, classifying panels as hazardous or universal waste changes how they must be handled. These measures ensure that panels are diverted from the general trash stream, which is a prerequisite for any recycling initiative to work.

4.4.3. Recycling Targets and Standards

Setting quantitative targets (like the EU did: 85% recovery, 80% recycling) provides clear goals and can drive innovation and accountability. If such targets are enforced, companies have to report recycling rates and can be penalized for not meeting them. This creates a transparent metric to gauge progress.

4.4.4. Financial Incentives

Some regions might consider subsidies or incentives for recycling – for instance, grants to set up recycling facilities, or recycling credits for companies. While not widespread yet in PV, it is a tool used in other waste streams (e.g., battery recycling programs sometimes have subsidies).

4.4.5. Voluntary Programs

Industry-led voluntary recycling programs (like SEIA's in the U.S.) can make a difference, especially in early stages, but they often suffer from low participation if there is no mandate. Still, they can help build initial capacity and awareness.

The importance of these policies cannot be overstated. Without a regulatory push or economic incentive, the risk is that when faced with large volumes of waste, many stakeholders (whether they are solar farm operators, installers, or waste companies) might opt for the simplest/cheapest route, which could be landfilling or stockpiling panels, especially if the cost of recycling is higher. Currently, the cost of recycling a PV panel in many places is higher than the scrap value of the recovered materials, meaning pure market forces would not favor recycling. Policy corrects this market failure by making disposal more expensive (so that recycling becomes comparatively attractive) or making recycling mandatory/responsible.

By establishing clear rules now, governments also signal to the recycling industry that it is worth investing in capacity. If recyclers know that, say, 10,000 tons of panels must be recycled in a certain state each year due to a law, they can plan business models around that. If it is optional, they may hesitate to invest. Furthermore, these policies often incorporate or inspire educational efforts – informing PV system owners and the public about how to dispose of panels. That is important because a well-intentioned policy can fail if people are simply unaware (e.g., a homeowner might not know where to take their old solar panels). In the EU, PV Cycle and similar programs provide information on how to return panels. In the U.S., some states and counties are beginning to publish guidance on PV disposal.

In conclusion, policy frameworks are gradually evolving to support and enforce proper PV waste management. The combination of extended producer responsibility in some regions, state-level initiatives, and emerging national guidelines in others is laying the groundwork for a global

solution to PV waste. As solar deployment continues to accelerate (especially under climate change mitigation efforts), it is likely that more countries will adopt and tailor these policy measures. This will ensure that the solar industry's growth remains sustainable and that its green credentials are not undermined by end-of-life waste issues.

5. Discussion and Future Outlook

The convergence of technology and policy will determine how effectively the world handles the coming surge of PV module waste. The review above highlights that viable technologies for recycling and reuse exist, and forward-looking policies are being put in place, but significant challenges and opportunities remain. This section discusses some cross-cutting issues, future prospects, and steps needed to enhance the sustainability of PV end-of-life management. Figure 7. Flow diagram illustrating the life cycle stages of Photovoltaic (PV) panels, from raw material acquisition and processing through manufacturing, use, and decommissioning. The diagram also emphasizes strategies of reduce, reuse, and recycle to minimize waste and enhance resource recovery.

5.1. Economic Viability and Scaling Up

One of the foremost challenges is economic. As of today, fully recycling a PV panel can be more expensive than the value of the materials recovered, especially for c-Si panels, where glass (low value) is the main constituent. This unfavorable economic environment is a barrier to private investment in recycling infrastructure in the absence of policy mandates or incentives. However, this is poised to change in the future for several reasons. First, as millions of panels enter the waste stream, there will be economies of scale in collection and processing, reducing per-unit costs. Second, innovation can improve the efficiency and automation of recycling, driving costs down. Third, material values may increase – for instance, if silver or other components become scarcer or more expensive, the incentive to recover them grows. And fourth, if policies impose costs on disposal (e.g., landfill fees or fines) or offer subsidies for recycling, that alters the cost equation. It is reasonable to expect that with the right policy support, specialized high-throughput recycling facilities can become economically viable. For example, if a facility can process, say, 50,000 tons of panels per year, it can invest in sophisticated equipment that extracts materials more completely, generating revenue from those materials. Additionally, the creation of markets for recycled PV materials (like glass cullet for new panel glass, or recovered silicon for industrial use) will aid viability. Thus, a key part of the future outlook is developing a circular market where recovered materials have buyers, completing the loop.

5.2. Technological Improvements and Innovation

From a technological standpoint, ongoing R&D is likely to yield better recycling techniques. May see new processes that are less energy-intensive (for example, chemical

delamination at room temperature, or bio-based methods using organisms/enzymes to break down EVA). This concept of Design for Recyclability could involve using alternative encapsulants that can be softened at lower temperatures, modular designs where cells can be more easily separated, or marking materials to improve sorting. There is also interest in reducing hazardous content (like lead-free solder), which simplifies end-of-life handling. If manufacturers, guided by regulations or sustainability goals, start to incorporate such design changes, future recycling will be more efficient.

5.3. Integration with Circular Economy Strategies

The PV industry can become a model for the circular economy if end-of-life panels feed back into production. As noted, IRENA's analysis suggested that materials recovered by 2050 could make 2 billion new panels.

Realizing this scenario will require coordination: manufacturers must be willing to use recycled materials, and recyclers must output materials at a quality that can meet manufacturing specs. For instance, using cullets from old panels to make new panel glass could save raw materials and energy. This is feasible if the cullets are clean and economically support them. Similarly, recovered silicon might be purified and put back into solar wafer production, which would be a big leap in circularity (currently, one of the issues is that silicon from old cells may have impurities and

dopants that need removal; research is being done on remelting and refining it for reuse). Achieving a high degree of closed-loop recycling might require industry standards for recycled material content or certifications to build trust in those materials.

5.4. Environmental Impact and Life-Cycle Assessment

Another aspect of the outlook is ensuring that recycling processes themselves are environmentally sound. Life-cycle Assessment (LCA) studies on PV recycling vs disposal have generally shown that recycling provides environmental benefits (lower overall energy use, emissions, and resource depletion) compared to landfilling, especially when considering the avoided production of new materials. But these benefits hold strongly if the recycling process is optimized – e.g., if recycling uses a lot of energy or chemicals without recovery, its benefits diminish.

Future recycling plants will ideally be powered by renewable energy (fitting, since they serve the renewable industry) and will minimize waste byproducts. Advances in green chemistry could allow metal recovery with less toxic reagents, and improved filters and scrubbers will manage any emissions from thermal processes. Policymakers might integrate environmental standards into recycling requirements to ensure they do not solve one problem (PV waste) by creating another (pollution from recycling).

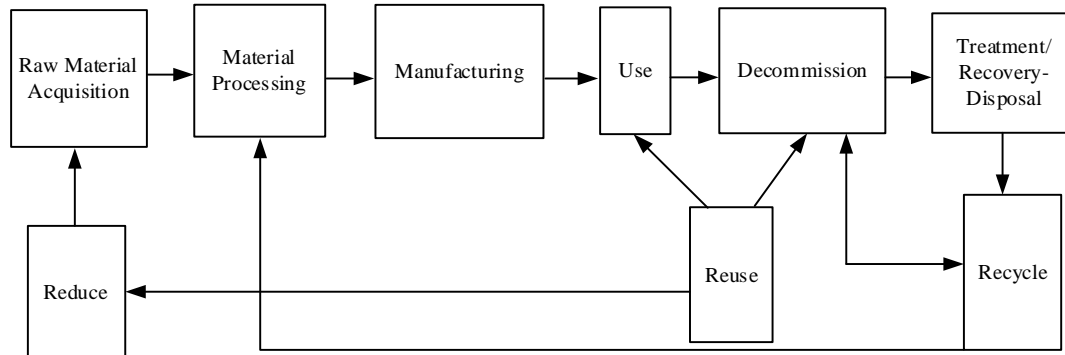


Fig. 7 PV panel life cycle stages flow diagram

5.5. Global Coordination and Knowledge Sharing

Since PV waste is a global issue and solar panels are traded worldwide, there is value in international coordination. Organizations like the IEA Photovoltaic Power Systems Programme (PVPS) and IRENA are already facilitating knowledge sharing on best practices and guidelines for PV end-of-life management. In the future, we might see more harmonization of standards – for example, standard definitions of what constitutes “recycled PV material”, or consistent labeling of panel components to aid recycling. Perhaps an international treaty or framework could emerge if the issue becomes critical (analogous to how there are global conventions on hazardous waste movement, like the Basel Convention). The Basel Convention was actually amended in

2022 to include solar panels in its scope of e-waste, meaning transboundary movement of used panels for disposal/recycling is subject to certain controls. This highlights how global governance is starting to pay attention, ensuring that developed countries do not simply dump solar waste on developing ones, and that when panels are shipped for reuse, it is done properly (e.g., exporting used panels to developing countries for reuse is fine, but they should not be just e-waste dumping).

5.6. Addressing Emerging Waste Streams

Touched on perovskites and other new tech; an outlook point is that if perovskite/silicon tandem panels or other advanced modules become mainstream by 2030, the recycling

industry will need to adapt to multi-material devices. Research on recycling these should continue in parallel with their development. It is easier to build recycling solutions when you know the composition of products in advance, rather than retrofitting solutions later.

5.7. Social and Workforce Considerations

Recycling industries create jobs – some estimates suggest that PV recycling could create tens of thousands of jobs globally by 2030–2040. These range from technical roles (chemists, engineers designing processes) to labor (collection, dismantling) and admin (managing takeback programs). Training workers for safe handling of panels (which can be heavy and sometimes have sharp edges when broken, or contain hazardous dust if shattered) is important. There might also be new enterprises in refurbishing and reselling used panels, which is a more labor-intensive but potentially job-rich sector. This can have social benefits and can be pitched as a green jobs initiative.

5.8. Ensuring Compliance and Preventing Illegal Dumping

Even with good policies, enforcement is key. There is a risk that if recycling is expensive or inconvenient, some parties might illegally dump PV panels. This has been seen with other e-waste, such as illegal dumping or the export of used electronics to places without proper facilities. To avoid this, governments and industry bodies will need to track PV modules through their life cycle. Implementing something like a panel serial number registry or a recycling certificate could be useful. If every panel can be traced, it is easier to ensure it does not end up in a landfill. Blockchain or digital passport solutions have even been proposed to monitor solar panel lifecycles.

5.9. Public Awareness and Engagement

Finally, an often-overlooked aspect is raising awareness among consumers and installers. The success of any recycling program partly depends on those who hold the waste knowing what to do with it. Many solar installers today might not have clear instructions on how to deal with panels they remove. Going forward, solar companies could incorporate end-of-life management into their business models (for instance, offering a service to take back old panels when installing new ones). Customers who buy solar panels can be informed about what will happen at the end of their lives. Some manufacturers already advertise that they have recycling programs or are part of PV Cycle (in Europe) to assure buyers of the product's full life-cycle sustainability.

5.9.1. Future Outlook in a Nutshell

If current trends continue, the next decade will likely see a ramping up of PV recycling capacity worldwide, driven by policy deadlines (EU) and growing waste volumes. By the 2030s, PV recycling could become a routine part of the solar industry, much like installation and maintenance. Technological refinements should make the process more

efficient, recovering a higher percentage of materials at lower cost. In the best-case scenario, by 2050, the PV sector could be a largely closed-loop system: a substantial portion of materials for new panels comes from recycled old panels, panels are designed with their end-of-life in mind, and robust global systems ensure panels are reused where possible and then recycled, rather than discarded. Achieving this will require continued collaboration between industry, governments, and researchers. The environmental stakes are high – solar PV is a key solution to decarbonizing energy, and ensuring its life-cycle sustainability will cement its role as an environmentally friendly technology.

6. Conclusion

The challenge of solar photovoltaic panel waste is one that the world must proactively address as it enters an era of terawatt-scale PV deployment. This paper has explored the dual facets of the solution: technological pathways for recycling and reusing PV modules, and the policy frameworks that support and enforce sustainable end-of-life practices.

On the technology side, the user finds that viable methods exist today to process end-of-life solar panels – from mechanical disassembly and materials separation to advanced thermal and chemical recovery techniques – especially for the dominant crystalline silicon panels. These methods can recover the bulk of a panel's materials, and ongoing innovations are improving the recovery of high-value components like silicon and silver. For thin-film technologies, established programs (like those for CdTe panels) demonstrate that closed-loop recycling is achievable, preventing environmental contamination and recouping rare elements. Emerging PV technologies are not being ignored; researchers are already devising strategies to manage perovskite solar cell waste, highlighting a forward-looking approach to new solar materials. Alongside recycling, extending the life of panels through reuse offers a complementary strategy to delay waste generation and maximize the energy yield from manufactured panels. On the policy and regulatory side, there is clear momentum building. The European Union's early adoption of extended producer responsibility for PV modules has set a benchmark, leading to organized takeback and high material recovery rates.

Other regions are learning and adapting: certain U.S. states have pioneered solar EoL laws and broader classifications to ease recycling, and countries like Japan, China, and Australia are developing their own frameworks. These policies are crucial to align economic incentives with environmental goals – they ensure that the cost of end-of-life management is accounted for and that convenient pathways for panel collection and recycling are in place [17]. The journey towards sustainable PV waste management is still in its early stages, but the pathway is becoming clearer. Key challenges remain, including making recycling more cost-effective, scaling up infrastructure in time for the anticipated

surge of waste, and harmonizing efforts across different jurisdictions. Yet, the benefits of succeeding are manifold: recovering billions of dollars' worth of materials, reducing the environmental footprint of the solar lifecycle, preventing hazardous pollution, and creating green jobs in recycling industries. Perhaps most importantly, closing the loop on PV materials will strengthen the argument for solar energy as an unequivocally clean and sustainable solution for the planet's energy needs. In conclusion, managing photovoltaic panel waste is an integral part of the solar revolution. As the author has seen, it requires a synergy of innovation in how to design, use, and recycle solar technology, as well as governance, in how to create rules and incentives to handle the waste responsibly.

With continued commitment on both fronts, the solar industry can move towards a circular economy model where old panels become the feedstock for new ones, thereby sustaining the renewable energy transition with minimal waste. This proactive approach will ensure that solar power remains a symbol of environmental progress, from installation through end-of-life and rebirth in the next generation of panels.

The successful integration of these technological and policy measures will enable us to reap the full environmental benefits of solar photovoltaics, reinforcing its role in combating climate change while upholding the principles of sustainability and resource stewardship for decades to come.

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